



Chartered
Insurance
Institute

Standards. Professionalism. Trust.

Building Green Finance skills

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About the Chartered Insurance Institute

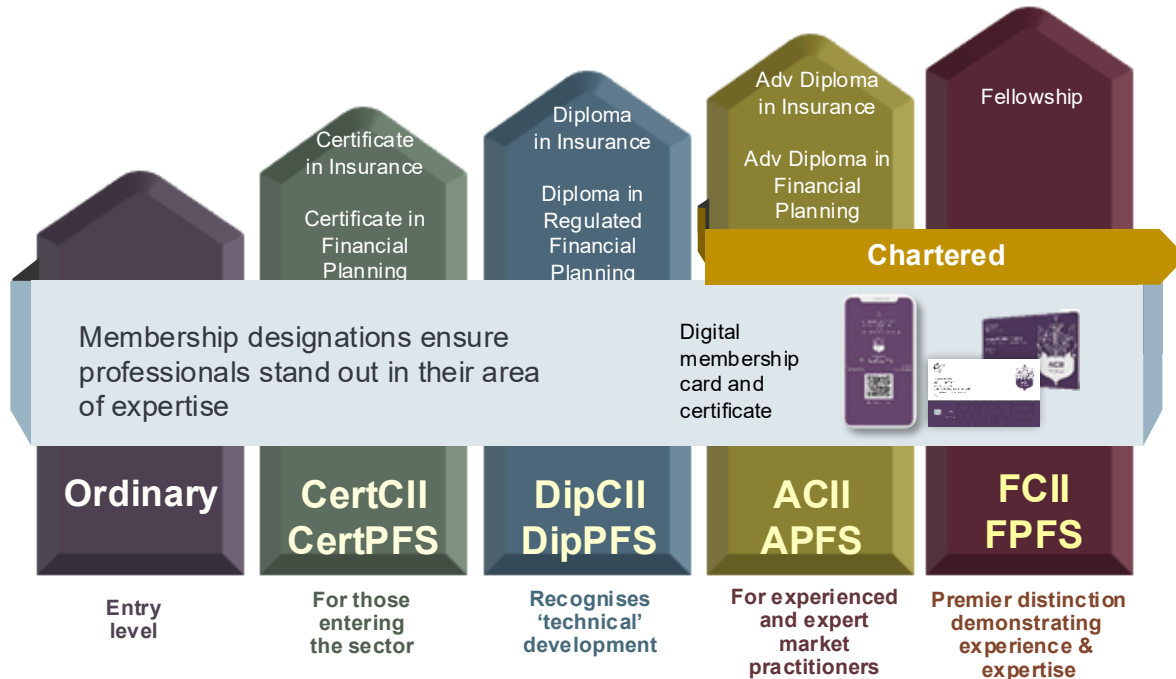


- Established in 1912 as a Royal Charter body
- Mission to build public trust in the insurance and financial planning professions
- HQ in London, offices in Dubai and Hong Kong
- Incorporates the Personal Finance Society
- 122,000 members in 140 countries

Standards. Professionalism. Trust



CII Membership, Qualifications and Designations



Why be Chartered?

Chartered status is the globally recognised badge of professionalism among employers, consumers and businesses



Complete the Advanced Diploma

Pass the Business Ethics Programme

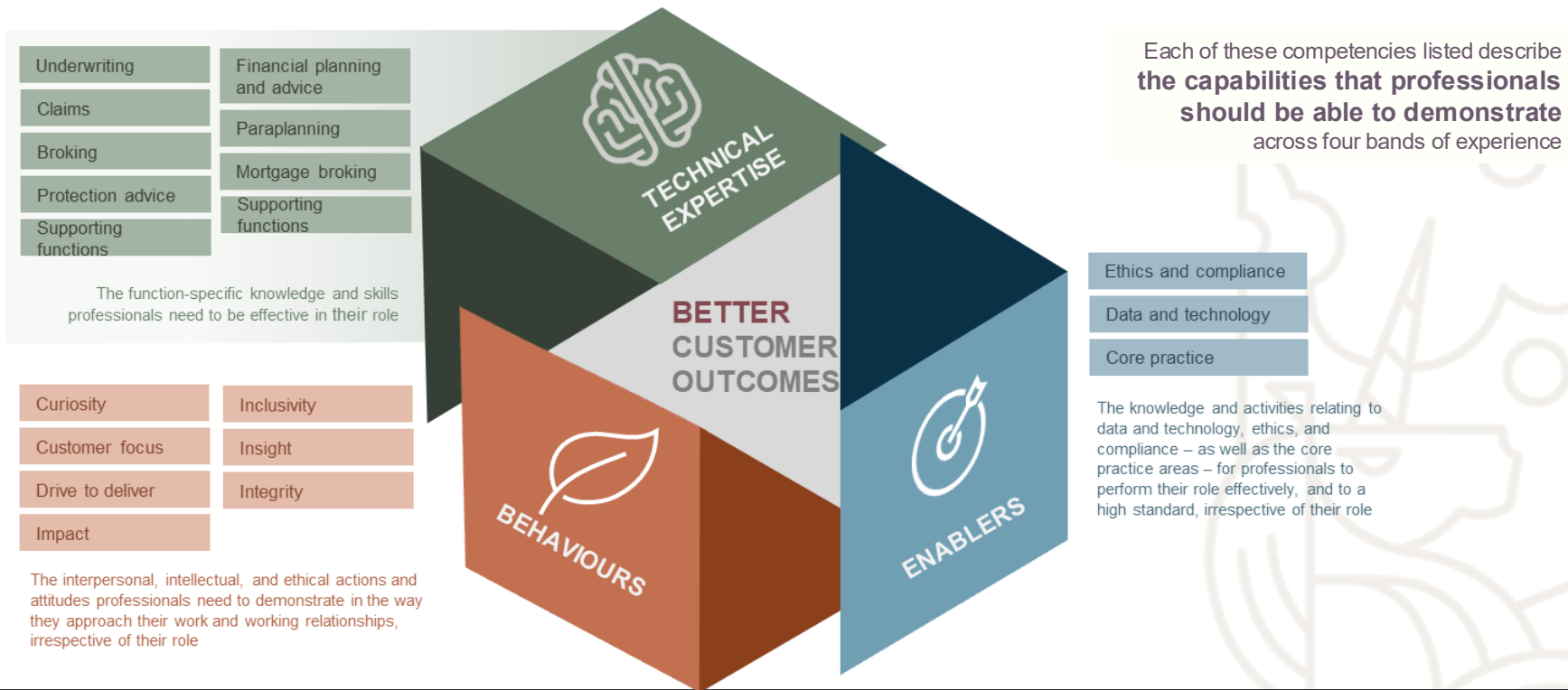
Submit a Major Achievement

Submit 3 years CPD

Write a statement of personal development



The Professional Map – competency framework



Role of Insurance Professionals in Green Finance Projects

Underwriters

- **Assess and price environmental risks** for green projects (technology performance, climate risks, carbon credit delivery).
- **Design insurance products** (e.g., environmental liability, project performance, climate insurance).
- **Enable investment** by reducing risk for lenders and investors financing ESG and sustainability projects.

Brokers

- **Structure insurance solutions** for complex ESG projects involving multiple stakeholders (developers, investors, insurers).
- **Advise clients on risk transfer strategies** related to carbon markets, climate risks, and environmental infrastructure.
- **Connect project developers with insurers and reinsurers** to secure coverage needed for green finance deals.



Building Green Finance skills

Qualifications

[Certificate in Climate Risk](#)

Training

[ESG Practice & Reporting Training](#)

Good Practice Guidance

[Green Finance – companion to the CII Code of Ethics](#)

Digital spotlight courses

[SDRs and Anti-Greenwashing Rule](#)
[ESG and Sustainable Investment Advice](#)

Articles

[Green investments: Ready, willing and sustainable](#)

Recorded CPD

[ESG Metrics: Who's Measuring What?](#)
[Insurance and ESG: What Do Stakeholders Think?](#)
[Insurance and ESG: What's Happening? – Now and Next](#)
[Sustainable Investments: Opportunities for attractive returns and a positive impact](#)



Strengthening ESG & Green Finance Capability in Vietnam

- CII's Green Finance Companion Guide is a foundational reference for ethical green finance practice.
- CII CPD resources to support professional standards, regulatory alignment, and practitioner upskilling in Vietnam.
- CII's global credibility and Chartered status reinforces confidence and trust in Vietnam's green finance ecosystem

Delivering ESG-Focused Training & Leadership Development

- ESG Practice & Reporting training for leaders and senior management.
- Management, leadership, and risk programmes incorporating ESG and climate risk themes.
- Collaborative, fit-for-purpose solutions tailored to Vietnam's regulatory and market needs.

Future Collaboration Opportunities

- Green insurance and climate risk management programmes
- Insurance–finance interface initiatives supporting transition and sustainable investment
- Advisory input on emerging risk, assurance and digital risk (Insurtech) themes



Working in Partnership

Regulators

- Supporting regulatory training delivery and qualifications.
- Aligns regulatory CPD programs with guidelines
- Embeds global standards in emerging Southeast Asian markets.
- Supports regulatory goals through practitioner professional upskilling.

Associations

- Collaborates with association accredited joint seminar/webinars.
- Partnering with government funded training programmes.
- Working to support qualification embedding
- Sharing of expertise to uplift professionalism mutually.

Employers

- CII International Corporate Membership
- Provides company-wide bespoke CPD and technical training solutions.
- Supporting in house corporate CI examination
- Examination preparatory courses

Universities / Training Providers

- Offering of recognition of prior learning towards CII qualifications.
- Support qualification mapping
- Support in internships and industry links.
- Conducting seminar talks and career events to encourage students to update CII membership and qualification.





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Thank you

