

Chartered Insurance Institute

Standards. Professionalism. Trust.

The Chartered Insurance Institute

Supporting a Global Profession

Date: 25th September 2025

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The Chartered Insurance Institute (CII)

Who we are:

A professional membership body founded to support professionals and build public trust in the insurance and financial planning professions.



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About CII Group

The overarching purpose of the CII Group is to educate and support members to deliver services to the highest professional standards and to advocate for the public good.

By doing this the Institute **builds and maintains public trust** in the insurance, financial planning and mortgage advice professions

The Chartered Insurance Institute is a Royal Chartered corporation founded in 1912





The Chartered Insurance Institute (CII)

A Global Reach:

Based in London, we have a global presence.

We collaborate with members and affiliated institutes worldwide.

Our organisation boasts over 122,000 UK and international members.



Hong Kong
Asia Pacific Region



Dubai – UAE Middle East, Central South Asia



London
UK, Africa and
Americas, Caribbean
and Europe

Standards.

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Trust.



Building a Collaborative Ecosystem

Partners: Employers, regulators, universities, training institutes

Network: 13 affiliated institutes (e.g., Uganda, Kenya, Ghana)

Purpose: Co-create programmes that raise standards and foster professionalism



Establishing partnerships through public policy work



In May, CII hosted a delegation from the Kigali International Financial Centre and the Central Bank in Rwanda



Common Challenges in Emerging Markets



Desire to build capacity in domestic market



Shortage of skilled professionals across roles



Limited leadership pipeline



Adapting to emerging risks: InsurTech, AI, ESG, regulation



Establishing Strong Foundations

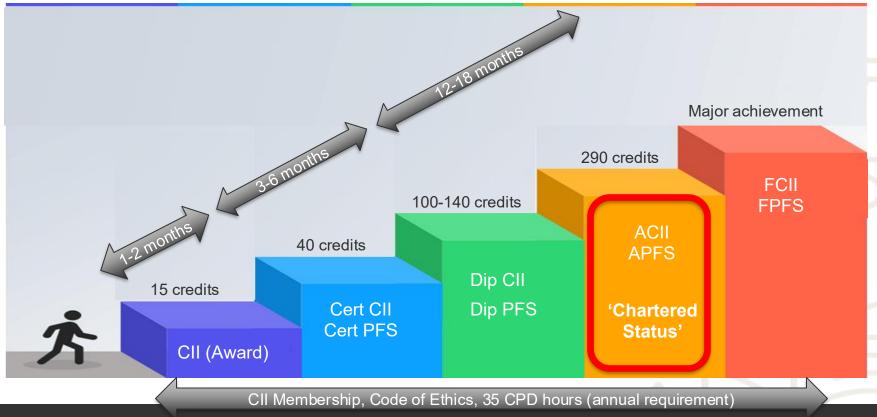
- We work with regulators to understand priorities for capacity and skills development
- We introduce CII's Professional Map as a common language for skills
- We leverage CII's qualifications framework to provide career progression pathways
- We collaborate with local partners to build professionalism and learning structures



The **Professional Map** is a competency framework to identify the skills and behaviours needed to succeed in the workplace



Overview of CII Qualifications





CII's Commitment to Developing Insurance Expertise

Raising Technical Capacity

Examples:

- Global qualification pathways: Cert CII, Dip CII, ACII
- Bespoke training: Marine, Aviation, and Energy Insurance
- Practical elements: Port and refinery tours, claims workshops

Upskilling Industry Leadership

Examples:

- 5-day 'Insurance Leadership' course for board-level leaders
- Topics: Strategy, governance, risk, finance, and future challenges
- Delivered in London, virtually, or in-market by seasoned experts





Thank You



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