

# Chartered Institute for Securities & Investment

We champion education, lifelong learning and integrity in financial services



CREATING PARTNERSHIPS



BUILDING CAPACITY



DRIVING GROWTH

# Kenya Case Study



- 2012 – Discussions between **CISI** and **Kenyan Capital Market Authority (CMA)**
- 2014 – Developed local regulatory examination and **‘train the trainer’** sessions
- 2015 – CISI exams mandated by CMA as **a licensing requirement**
- 2018 – Mandate expanded to include **CPD (continuing professional development)**
- 2019 – CISI **partnered with local professional body ICIFA**
- 2020 to date – **Continued capacity building of Kenya Capital Markets**



# Ethiopia Case Study

- **The National Bank of Ethiopia** – partnership to address the skills gap with exams for 500+ individuals under a subsidised national programme.
- **Local Testing & Training** – ensuring a self-sustaining effort run by local practitioners.
- **Ethiopian Capital Market Authority:** a mandatory qualifications led licensing pathway for capital market operators using CISI exams



# Contact Details

**Kevin Moore, Executive Director**

Chartered Institute for Securities & Investment

20 Fenchurch Street

London

EC3M 3BY

[Kevin.Moore@cisi.org](mailto:Kevin.Moore@cisi.org)

